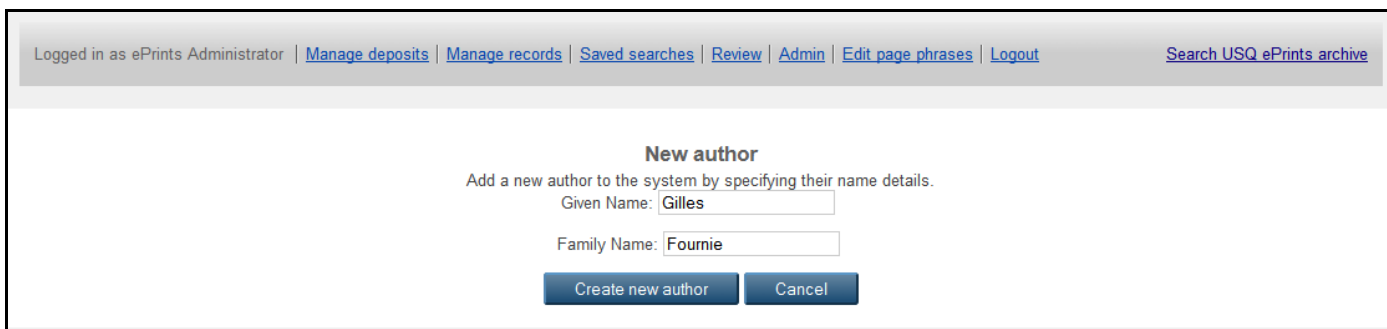
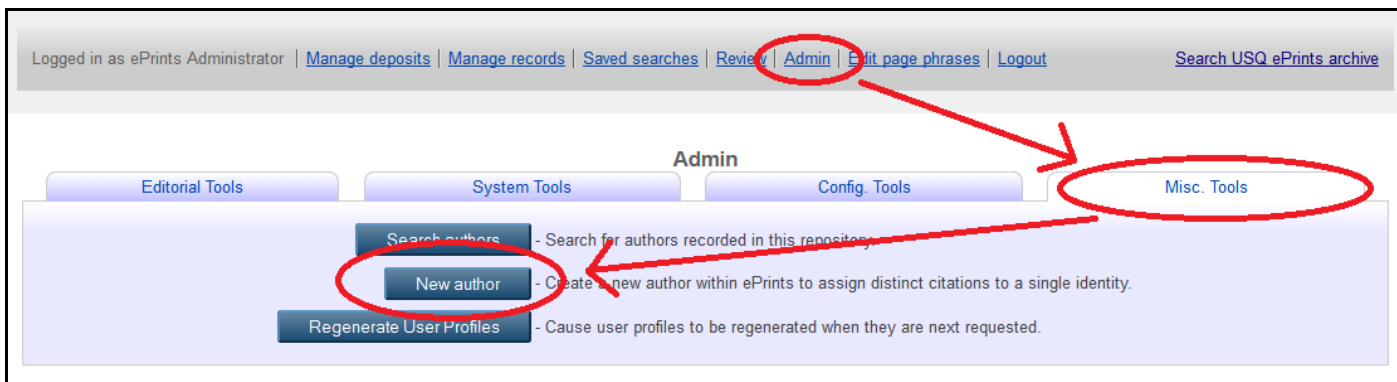


The USQ Author ID system

Contents

AUTHOR SCREENS.....	2
AUTHOR INSTANCE SCREENS.....	4
WORKFLOW	7
RESULTS	9

AUTHOR SCREENS



Note 0 - This is the name used, to identify an author eg. in the browse unique author view.

Note 1 - This field stores the ePrint userid (if they have one) the lookup will return the name for checking



Note 2 - This is a powerful way to hold details and use for crosslinking to other systems.

e.g. We use it to hold any identifiers that uniquely identify the author, such as

- Employee ID (so we can link to your HR system, and update dept details automatically.. etc.. This can also be used to link search/marketing systems (eg find an expert) to the correct person.
- Google scholar ID
- ORCID
- Scopus User ID – so you can cross check papers within scopus, and find any missing from ePrints.
- Anything else you can think of...

Both fields are free text, so it is important to ensure its restricted to admin/editorial staff or you will end up with different 'name' details

Eg, staff_id, staffid, staff id

I will likely end up making the 'name' a dropdown set, so we keep consistent details.

ePrints Staff - Edit Author

Cancel edit

Save author

Author Name

Title	Family Name	Given Name / Initials
	Fournie	Gilles

Note 0

Current Position

UNSPECIFIED
Staff
Student
External

Author User ID

Lookup

Note 1

Primary Email Address

Notes

Alternate Names

	Title	Given Name / Initials	Family Name
1.			
2.			
3.			

More input rows

Alternate Email Addresses

1.	<input type="text"/>
2.	<input type="text"/>
3.	<input type="text"/>

More input rows

External IDs

	Name	Value
1.	<input type="text"/>	<input type="text"/>
2.	<input type="text"/>	<input type="text"/>
3.	<input type="text"/>	<input type="text"/>

More input rows

Note 2

Other Names

1.	<input type="text"/>
2.	<input type="text"/>
3.	<input type="text"/>

More input rows

Staff Notes

FOR Code

- 01 Mathematical Sciences
- 02 Physical Sciences
- 03 Chemical Sciences
- 04 Earth Sciences
- 05 Environmental Sciences
- 06 Biological Sciences
- 07 Agricultural and Veterinary Sciences
- 08 Information and Computing Sciences
- 09 Engineering
- 10 Technology
- 11 Medical and Health Sciences
- 12 Built Environment and Design
- 13 Education
- 14 Economics
- 15 Commerce, Management, Tourism and Services
- 16 Studies in Human Society
- 17 Psychology and Cognitive Sciences
- 18 Law and Legal Studies
- 19 Studies in Creative Arts and Writing
- 20 Language, Communication and Culture
- 21 History and Archaeology
- 22 Philosophy and Religious Studies

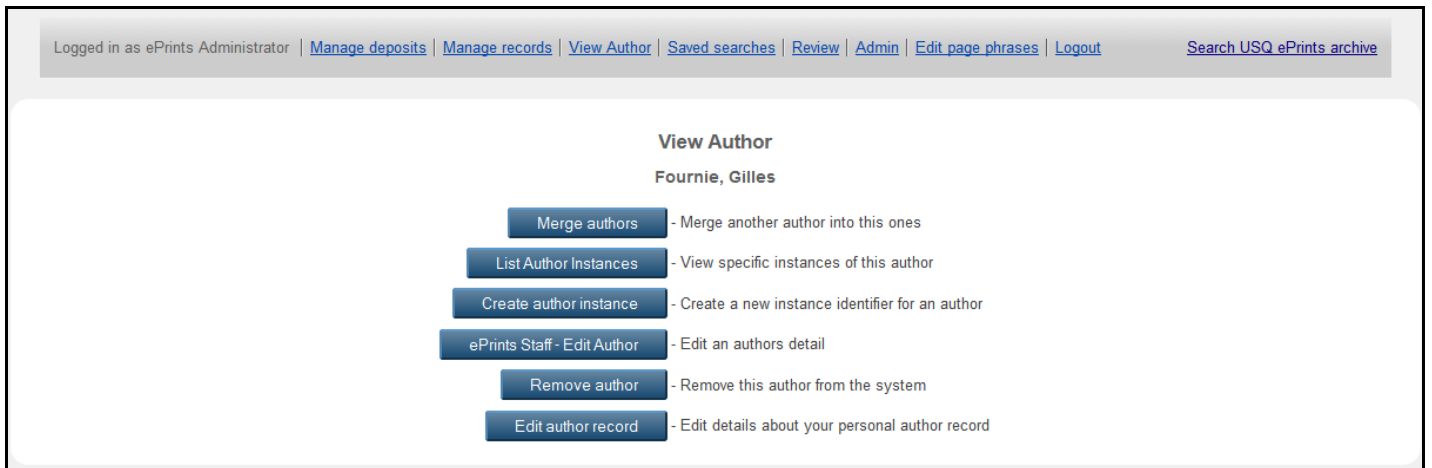
[Plugin/InputForm/Component/USQ_SyncAuthor.primary_email_unset_or_short" not defined]

Cancel edit

Save author

AUTHOR INSTANCE SCREENS

Once you click on Save, on the screen above, you end up in the Author Menu...

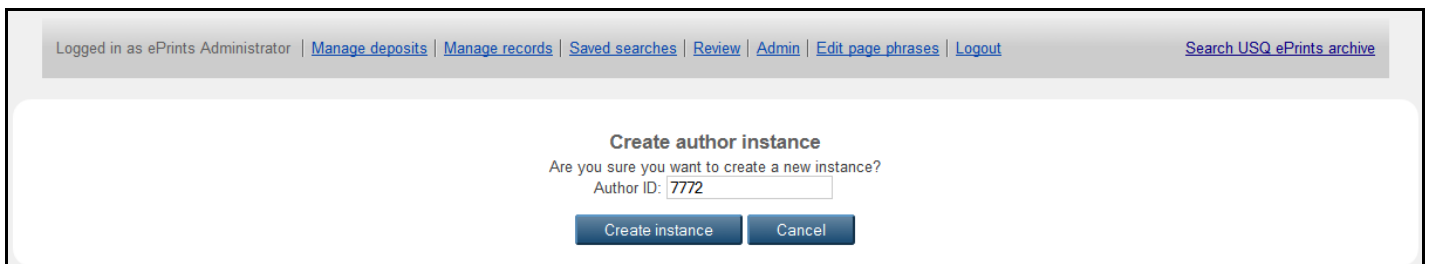


Author Record – Details about a single author

Author Instance Record - Details about an author at a point in time
It stores department/institution affiliation details etc.

The Author record is unique to a person... You should only ever have one author record per person... If you have two author records, you can merge them and the instance records of one author will be re-parented to another. Original Author record is disposed of.

Each Author record can have multiple instance records. Create is the 3rd button.



Click on Create and it will then open up the edit instance screen, which has 7 sections.

1. The Author ID/Name for the Parent Author Record...
2. Instance display name – This is used internally, as a identifier to make lists meaningful, e.g when choosing an instance record it will list the 'display name'
3. Is this the preferred Instance record. This is usually ticked for the authors 'current' employment role, so editorial staff don't have to do HR lookups as often.
4. A Lookup to the faculty/dept (stored in a depttree table in the database... (I think this uses ExtItemRef))
5. A lookup to usq research centres, similar to fac/dept.
6. Author affiliation – USQ, Aust Uni, Aust NonUni, International Uni, International Non Uni. Used for collaboration reporting
7. Australian Tertiary Providers – a numeric code/lookup to database aust_tertiary_prov.

I will add two Instances here as example.

Logged in as ePrints Administrator | [Manage deposits](#) | [Manage records](#) | [Saved searches](#) | [Review](#) | [Admin](#) | [Edit page phrases](#) | [Logout](#) [Search USQ ePrints archive](#)

ePrints Staff - Edit Author Instance

★ Author Unique Identifier ?

[Fournie, Gilles](#)

Instance Display Name ?

Preferred Author Instance ?

Instance Department Affiliation ?

Instance Centre Affiliation ?

Author Affiliation ?

International Non-University ▾

Australian Tertiary Providers ?

Logged in as ePrints Administrator | [Manage deposits](#) | [Manage records](#) | [Saved searches](#) | [Review](#) | [Admin](#) | [Edit page phrases](#) | [Logout](#) [Search USQ ePrints archive](#)

ePrints Staff - Edit Author Instance

★ Author Unique Identifier ?

[Fournie, Gilles](#)

Instance Display Name ?

Preferred Author Instance ?

Instance Department Affiliation ?

Instance Centre Affiliation ?

Author Affiliation ?

International Non-University ▾

Australian Tertiary Providers ?

Click Save, and it will return you back to a submenu

View author instance

CIRAD

[Fournie, Gilles](#)

ePrints Staff - Edit Author Instance

- Provide details about this particular author instance

Merge author instances

- Merge another author instance into this one

Click on the name to return to the author menu.

View Author

Fournie, Gilles

Merge authors

- Merge another author into this ones

List Author Instances

- View specific instances of this author

Create author instance

- Create a new instance identifier for an author

ePrints Staff - Edit Author

- Edit an authors detail

Remove author

- Remove this author from the system

Edit author record

- Edit details about your personal author record

The instances will now display in the 'List Author Instances' menu.

List Author Instances						
Author Instances						
<div style="background-color: #4a7c9c; color: white; padding: 2px 5px; border-radius: 3px; display: inline-block;">Create author instance</div>						
Author Instance Unique Identifier	Author Unique Identifier	Instance Display Name	Instance Creation Date	Preferred Author Instance	Author Affiliation	
14949	Fournie, Gilles	Gilles and Matt Dept of ePrints	19 August 2014 23:52:21 UTC	No	International Non-University	<div style="background-color: #4a7c9c; color: white; padding: 2px 5px; border-radius: 3px; display: inline-block;">Merge author instances</div>
14950	Fournie, Gilles	CIRAD	20 August 2014 00:03:50 UTC	Yes	International Non-University	<div style="background-color: #4a7c9c; color: white; padding: 2px 5px; border-radius: 3px; display: inline-block;">Merge author instances</div>

Australian Tertiary Providers Add Column

WORKFLOW

Also in the workflow for ePrints...

Edit item: test

Type → Upload → **Bibliographic Information** → Abstract and Keywords → FOR2008 → RPCS Extra Fields → Reporting → Notes

Title ?

test

Authors ?

	Family Name	Given Name / Initials	AuthorID or eMail (if known)	Role	
1.	Brady	Matt		Author	<input style="border: none; border: 1px solid black; padding: 2px 5px;" type="button" value=" Find entry "/>
2.	Fournie	G.		Author	<input style="border: none; border: 1px solid black; padding: 2px 5px;" type="button" value=" Find entry "/>
3.				UNSPECIFIED	<input style="border: none; border: 1px solid black; padding: 2px 5px;" type="button" value=" Find entry "/>
4.				UNSPECIFIED	<input style="border: none; border: 1px solid black; padding: 2px 5px;" type="button" value=" Find entry "/>

Put in the cited names as appropriate....

Then find entry to get the link between creator and author set..

Title ?

test

Authors ?

	Family Name	Given Name / Initials	AuthorID or eMail (if known)	Role	
1.	Brady	Matt		Author	<input style="border: none; border: 1px solid black; padding: 2px 5px;" type="button" value=" Find entry "/>
2.	Fournie	G.		Author	<input style="border: none; border: 1px solid black; padding: 2px 5px;" type="button" value=" Find entry "/>
3.				UNSPECIFIED	<input style="border: none; border: 1px solid black; padding: 2px 5px;" type="button" value=" Find entry "/>
4.				UNSPECIFIED	<input style="border: none; border: 1px solid black; padding: 2px 5px;" type="button" value=" Find entry "/>

Faculty / Department / School

Centre Name

Centre

Funding Details

File Edit View History Bookmarks Tools Avary Help

Author picker

brady

- Brady Matt (AuthorID = 4)
 - [Library Systems](#) (AuthorInstanceID = 4)
 - [UNSPECIFIED](#) (AuthorInstanceID = 9926)
 - [Library and ICT Combined](#) (AuthorInstanceID = 14845)

★ Title ?

test

★ Authors ?

	Family Name	Given Name / Initials	AuthorID or eMail (if known)	Role	
1.	Brady	Matt	4	Author	Find entry
2.	Fournie	G.		Author	Find entry
3.				UNSPECIFIED	Find entry
4.				UNSPECIFIED	Find entry

More input rows

★ Faculty / Department / School

Centre Name

Centre

Funding Details

Author picker

gilles Find

- Fournie Gilles (AuthorID = 7772)
 - [Gilles and Matt Dept of ePrints](#) (AuthorInstanceID = 14949)
 - [CIRAD](#) (AuthorInstanceID = 14950)*
- Gillespie Mark (AuthorID =)
 - [Default RPCS](#) (AuthorInstanceID =)
 - [Faculty of Education Academic](#) (AuthorInstanceID =)

So it looks like this when its all completed.

★ Authors

	Family Name	Given Name / Initials	AuthorID or eMail (if known)	Role	
1.	Brady	Matt	4	Author	Find entry
2.	Fournie	G.	14950	Author	Find entry
3.				UNSPECIFIED	Find entry
4.				UNSPECIFIED	Find entry

More input rows

RESULTS

When the item is made live, it then should become visible in the browse views as expected, using the Author Name (from Note0 above) and the cited name as per the ePrint workflow. It took a few minutes to display on the browse author view screen... I went into admin to regenerate the views, but it took a few minutes to write them all to disk.

- [cited as Foster, John \(1\)](#)
- [Foulstone, Alexis R. \(2\)](#)
 - [cited as Foulstone, Alexis R. \(2\)](#)
- [Fournie, Gilles \(1\)](#)
 - [cited as Fournie, G. \(1\)](#)
- [Fox, Glen P. \(3\)](#)
 - [cited as Fox, G. \(1\)](#)
 - [cited as Fox, Glen P. \(2\)](#)

- [cited as Bradbeer, Robin S. \(1\)](#)
- [Bradford, Mark A. \(2\)](#)
 - [cited as Bradford, Mark A. \(2\)](#)
- [Brady, Matt \(1\)](#)
 - [cited as Brady, Matt \(1\)](#)
- [Braithwaite, Jeffrey \(1\)](#)
 - [cited as Braithwaite, Jeffrey \(1\)](#)
- [Braithwaite, Stephen \(8\)](#)